

EGG & POULTRY NATIONAL WEEKLY REVIEW

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THURSDAY APRIL 11, 2002 VOL. 53 NO. 15

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



(2) - Delivered Warehouse(3) - Reported Invoice prices

Early week prices were lower in all locations. During the week prices continued lower on all sizes in all areas. The market tone was steady to barely steady and was attempting to settle at present price levels. Demand was light to moderate and was best where features provided additional movement. Supplies were adequate to available. Central States breaking stock nest run prices were mixed with checks and undergrades unchanged. Heavy nest run offerings generally adequate for current needs with spotty availability noted on graded loose shell eggs. Demand was mostly moderate. Liquid movement was mostly fair and generally rated as quiet for spot orders of product. Schedules mostly full-time for next week. Floor stocks adequate to fully adequate. Trade sentiment steady. Demand for the light type fowl was moderate to instances good for adequate to fully adequate offerings.

<u>PRICES TO RETAILERS</u>, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS

PER DOZEN.

I LIN DOZLIN.			
NORTHEAST CITIES	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	91-95	80-84	68-72
New York	54-58	52-56	47-51
Philadelphia	52-63.5	51-61.5	46-51
SOUTHERN CITIES			
Atlanta (1) (2)	47-62.5	45-58.5	37-44
Jackson (1)	76-78	75-77	50-52
Major Louisiana Cities	55-65	53-63	46-56
MIDWEST CITIES			
Chicago	45-49	43-47	38-42
Detroit (2)	43-48	42-47	39-43
Major Ohio Cities (2)	45-49	44-47	37-41
Major Wisconsin Cities	s 46-53	45-51	39-44
WESTERN CITIES			
Houston (1)	65-75	63-71	56-65
California (Grade AA)(1)(3) 83	78	72
(1) - Prices reported w	eekly		

<u>SHELL EGGS-12 METRO AREA</u> FOR WEEK ENDING 05-Apr-02 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	64.70	62.83	51.36
SOUTHERN	72.59	70.58	50.73
MIDWEST	58.35	56.76	45.23
WESTERN	87.03	83.50	69.98
TWELVE METRO AREAS	71.92	69.49	56.69

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	04-09-02	04-02-02	04-10-01
Large	26-29	37-40	56-58
Medium	20-24	24-28	40-42

WEEKLY SHELL EGG INVENTORY REPORT-AM APR 08, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	Nort	theast	CENT	CENT	Atl	Pacific	;
Jumbo	Curr Wk	11.8	17.5	11.8	14.2	11.0	66.3
	Change	0.0	-2.0	1.1	0.5	-2.9	-5%
Ex Lge	Curr Wk	22.1	45.1	15.3	25.4	26.5	134.4
	Change	2.2	1.1	4.6	0.0	3.1	9%
Large	Curr Wk	43.0	121.2	72.4	91.0	80.1	407.7
	Change	11.9	39.1	3.8	19.5	14.3	28%
Medium	Curr Wk	8.4	29.3	20.3	13.6	24.9	96.5
	Change	-0.6	2.3	0.0	-0.8	0.9	2%
Small	Curr Wk	4.6	5.3	3.5	3.9	9.5	26.8
	Change	1.6	1.0	-1.0	1.4	3.0	29%
Misc	Curr Wk	5.2	18.0	7.4	12.9	7.6	51.1
	Change	1.2	1.3	-1.7	-2.2	0.7	-1%
Ungrade	dCurr Wk	18.0	42.8	42.7	27.9	27.2	158.6
	Change	4.2	8.4	15.1	8.0	-0.9	28%
Total	Curr Wk	113.1	279.2	173.4	188.9	186.8	941.4
Percent	Change	22%	22%	14%	16%	11%	17%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	941.4	17%	173
Shell Egg Breaking Stoc	k 2/ 271.3	11%	38
Total Shell Egg	1212 7	16%	211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitatevalid comparisons. The revised figures are:

	NO	SO	SO		5-AREA
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY
92.6	228.0	151.5	162.5	168.6	803.2

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 06-APR-02							
(LBS I	N THOUSANI	OS)	(EXCL	.UDES IN	IGREDIEI	NTS)	
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BROKEN	WHOLE	WHITE	YOLK			
CW	1,213,905	28,637	12,093	6,419	2,478	4,329	
PW	1,095,804	26,637	10,571	5,342	1,996	3,911	
LY	1,079,594	25,662	10,283	5,660	1,655	3,992	
% PW	11	8	14	20	24	11	
% LY	12	12	18	13	50	8	
2002	15,701,088	361,887	156,630	83,344	36,807	57,012	
2001	15,225,684	346,085	154,428	83,792	32,803	55,469	
% CHG	YTD 3	5	1	-1	12	3	

CURRENT	PREVIOUS	LAST
WEEK	WEEK	YEAR
42.41	42.40	42.24
38.84	38.83	38.54
	WEEK 42.41	42.41 42.40

FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

	Broiler Eggs Set in		Broiler Chi	Broiler Chicks Placed		
	19 Select	ed States	in 19 Selec	in 19 Selected States		
STATE	Mar 30	Apr 06	Mar 30	Apr 06		
		Thou	sand			
AL	29,543	29,181	*22,372	21,763		
AR	29,747	30,730	24,294	24,056		
DE	*3,537	3,556	*4,762	5,708		
FL	2,368	2,335	2,215	2,321		
GA	*31,333	32,173	*26,126	26,099		
MD	9,618	9,979	*6,050	5,815		
MS	18,945	19,079	15,550	15,542		
NC	19,104	19,565	15,491	14,771		
PA	*3,700	3,888	*2,678	2,825		
SC	4,717	4,705	3,829	3,627		
TX	*15,368	15,560	*12,096	11,781		
V A	6,573	6,041	*5,661	6,211		
CA, TN, & WV	11,150	11,195	10,607	9,654		
15 State Total	*185,703	187,987	*151,731	150,173		
Prev. Year Total	182,666	186,553	150,234	148,386		
Pct. of Prev. Yea	ar 102	101	101	101		
KY	*6,326	6,690	*5,330	5,298		
OK	6,271	6,449	4,928	5,377		
LA & MO	8,960	9,215	8,875	7,755		
19 State Total Revised	*207,260	210,341	*170,864	168,603		

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 18-May-02 IS ESTIMATED AT 156.2 MILLION HEAD. THIS COMPARES TO 156.0 MILLION HEAD THE PREVIOUS WEEK AND TO 159.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 159.9 MILLION HEAD AND THE 12-CITY WEIGHTEDAVERAGE PRICE WAS 59.95 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 04/04/02-04/10/02 CURRENT LDS 132.50 FUTURE LDS 73.50 TOTAL LDS 206.00

...

	5	δE	r	NE	IVIVV		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL	_		_	_	_	_	5.00
GNR W 1	30.00	32.50	31.00	32.19	32.84	32.65	37.00
GNR W 2	_	29.67	_	_	27.00	29.00	8.00
GNR BR 1	_	40.00	32.75	34.00	_	37.50	7.00
GL W J	_	36.00	_	_	37.50	_	2.00
GL W XL	_	38.07	38.64	39.32	35.70	_	47.25
GL W LG	27.00	37.31	29.46	32.12	30.78	38.00	27.75
GL W MD	_	33.29	34.18	34.00	28.73	_	21.75
GL W SM	_	_	22.63	24.38	_	_	4.00
NRBS - 50	_	_	_	_	_	30.00	2.00
NRBS - 48	25.83	29.00	25.00	26.00	29.06	27.94	63.50
NRBS - 39	_	_	_	_	_	16.50	4.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 6-Apr-02								
SELECTED	CW	PW	PCT	CHG				
CONSUMING CENT	ERS	THOUSANDS	PW	LY				
ATLANTA	17.9	35.5	-50	-35				
BOSTON	3.6	3.6	0	-3				
CHICAGO	44.9	75.8	-41	-44				
DETROIT	19.8	53.0	-63	-33				
KANSAS CITY	7.0	4.8	46	-7				
LOS ANGELES	73.5	109.9	-33	-49				
NEW ORLEANS	11.9	14.5	-18	51				
NEW YORK	30.9	39.9	-23	-20				
ST. LOUIS	17.1	18.3	-7	-32				
SAN FRANCISCO	20.9	32.4	-35	-18				
TOTAL	247.5	387.7	-36	-37				
4 WK MVG AVG	330.5							

LIVE TURKEYS SLAUGHTERED		WEEK	ENDING	6-Apr-2002	
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEI	DERS	
		THOUS	SANDS		
HEAD	1,762	2,204	24	5	3,995
AVG WT	16.21	34.94	24.29	33.82	26.61
LAST WEEK	1,584	2,512	21	1	4,118
SAME WK YR AGO	2,254	2,603	52	0	4,909
AVG WT	16.29	35.57	23.11	0.00	26.59
TO-DATE/2002	24,129	36,062	556	110	60,857
TO-DATE/2001	27,456	36,965	536	226	65,183

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 6-Apr-2002 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	YOUNG TU	RKEY	S	OLD	TOTAL	TURKEYS
THO	USAND P	CT CH	G AVG	BANDED)	AVG
	HEAD	PW	LIVE WT	-THOUSAI	ND HEAD-	LIVE WT
N EAST	882	27	22.41	(A)	883	22.41
SATL	415	-44	25.41	(A)	416	25.41
N CENT	1,828	-5	30.57	(A)	1,829	30.57
S CENT	478	18	23.31	(A)	479	23.31
WEST	387	12	22.36	(A)	388	22.36
U.S. TOTAL	_ 3,990 (B)	-3	26.61	5	3,995	26.61
TO-DATE						
2002	60,747 (B)			110	60,857	
TO-DATE						
2001	64,957 (B)			226	65,183	
/ A \ A = 4 I	. 1: - 1: 1 4 - 1	:		and the state of the		

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 24,000 for the year 556,000; last year to date 536,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 06-Apr-2002 (PRELIMINARY)

WEEK ENDING	00 /\pi 2002 \	(1 1 / 11 / 11	14/111/		
	YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		THC	USANDS	3	
HEAD	152,511	1,982	1,263	3,245	363
AVG WT	5.07	3.55	7.86	5.23	6.63
LAST WEEK	146,133	1,978	1,250	3,228	391
SAME WK YR AC	GO 153,854	2,033	1,443	3,476	516
AVG WT	4.92	3.57	7.88	5.36	6.31
TO-DATE/2002	2,129,420	25,302	18,021	43,323	6,146
TO-DATE/2001	2,098,544	26,357	18,132	44,489	6,855
(A) The estimate	ed number of f	fryers ava	ailable for	marketir	ng based on
the 2-week revis	sed average c	hick place	ements 6	to 7 wee	ks earlier
was 157.9 millio	n head. Estin	nated U.S	3. slaugh	ter for thi	s period
154.4 million he	ad or 3.5 milli	ion headl	ess than	or 98% c	of estimated
fryers available.					

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 13-Apr-02

	CURRENT WEEK	PREVIOUS WEEK
	04/13/02(1)	04/06/02
CLASS	———THOUS	SAND HEAD ———
BRO-FRY	161,742(2)	160,045
LT HENS	2,099	2,152
HVY HENS	1,361	1,306
TOTAL	165,202	163,503
(1)ESTIMATED		

(2)The estimated number of broiler-fryers available for slaughter the week ending 13-Apr-02 is 159.3 million head compared to 145.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.1 million head or 2.8 million more than estimated available. For week of 20-Apr-02 the estimated available is 160.5 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION F	IEAD	
WEEK ENDIN	IG	SLAUGHTERED	AVAILABL	.E	AVG WT
MARCH	2	156.8	158.1	99%	5.10
	9	157.0	157.7	100%	5.21
	16	155.1	155.6	100%	5.00
	23	153.5	154.3	99%	5.13
	30	147.9	155.9	95%	5.31
APRIL	6	154.4	157.9	98%	5.07
YEAR TO DA	TE	2155.4	2173.2	99%	
APRIL	13		159.3		
	20		160.5		

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 04/08/02-04/13/02

	U.S. GRADE A			COMPOSI	TE
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	42.00-45.00	45.43	40	47.10	74
Los Angele	es 67.00	64.94	64	62.23	147
New York	44.00-46.00	45.76	21	49.61	47

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

12-CITT CONFOSITE	WIDAVGERI	CES FUR KIL B	RUILER/FR I ER	Ē
Cha	ange from			
8-Apr-02	1-Apr-02	1-Apr-02	9-Apr-01	
53.64	0.69	52.95	58.42	
NUMBER OF LOADS	628			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD	LBS	
CURRENT SHIPMENTS 2	/		AVG	(000)	
8-16 LB HENS					
EASTERN REGION 3/	58.5-59	58.5	58.50	200	
CENTRAL REGION 4/	58-59	-	-	-	
WESTERN REGION 5/	58-60	-	-	-	
16-24 LB TOMS					
EASTERN REGION	53.5-54	53.5	53.50	80	
CENTRAL REGION	53-55	-	-	-	
WESTERN REGION	52-54	-	-	-	

- 1/ May include product stored at temperatures in range of 1 to 25 degress F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

		FREGS	TURKS	POP
		LBS	LBS	LBS
AM	8-Apr-02	1,215	172,710	78,411
AM	1-Apr-02	1,480	164,226	77,627
CHG		-265	8484	784
PCT	CHG	-18	5	1

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of **04/08/02**

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	8-10.5 CENTS/LB.	8.25-9	8.82
Southeast (2)	TFEWR		
South Central (1)	6.75-11.5 CENTS/LB	5. 7.75-9	8.81
LIGHT TYPE			

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **04/05/02**

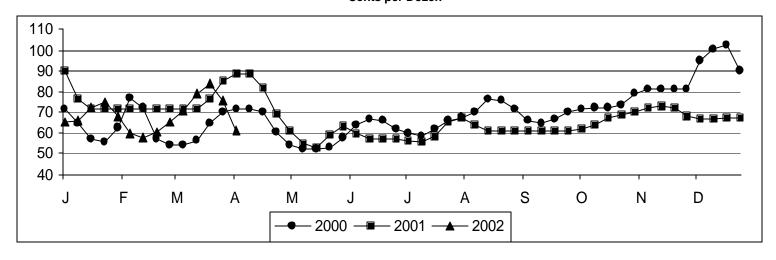
110/11 10 days. 0 1/00/02	
Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading *TFEWR - Too Few to Report

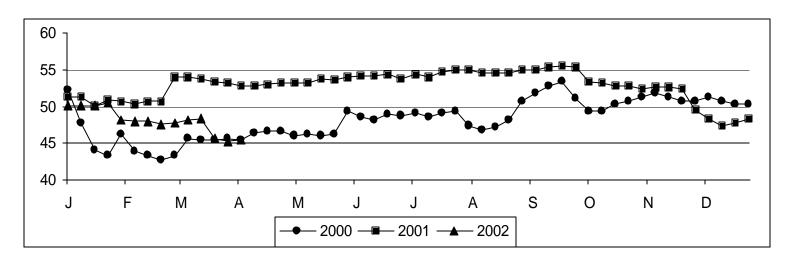
COMMERCIAL EGG MOVEMENT REPORT W/E 06-Apr-02 (RECEIPTS FROM PRODUCERS)

•	CASES	PERCENT CHANGE FROM	
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	229.2	-2	3
E.N. CENTRAL	498.1	-13	-7
W.N. CENTRAL	244.9	-15	-19
S. ATLANTIC	182.3	-6	-7
S. CENTRAL	83.6	-3	4
WEST	180.6	-20	-7
MATCHED PLAN	TS REPORTING	88	88

New York Large Weekly Average Price Cents per Dozen

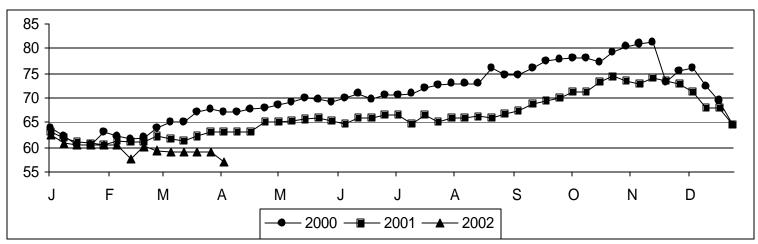


Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



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USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC Grover T. Hunter, Chief	Voice Fax	(202)720-6911 (202)720-2403	Des Moines, IA Mary L. Adkins, (Officer-In-Charge)	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545
Atlanta, GA Johnny Freeman, Officer-in-Charge	Voice Fax Recorde	(404)562-5850 (404)562-5875 ed (404)562-5856	Bell, CA Jim Derby, Officer-in-Charge	Voice (323)269-4154 Fax (323)269-5926 Recorded (323)260-4676
Jackson, MS Gary Brown, (Southern States Area Sur	Voice Fax pervisor)	(601)965-4662 (601)965-4661		